

PRIMERICA SHAREHOLDER SERVICES
START/CHANGE BANK DRAFT OPTIONS FORM
For Legg Mason Funds only
(This page retained by the client)

Instructions:

1. Complete the attached Start/Change Bank Draft Options Form
2. Sign the form
3. Mail or fax the completed, signed form to:

Primerica Shareholder Services
PO Box 9662
Providence, RI 02940

Primerica Shareholder Services
Fax No.: 508-599-4068

You may use this form to add new bank draft options, change bank or bank account information, or change options on your current bank draft.

You must include the account owner's name and account number on the form so that we may process your bank draft change.

NOTE: If you are adding or changing the Bank Draft option on your Legg Mason Fund account, you must include a pre-printed voided check (deposit/withdrawal slip **not acceptable**) for your checking account. If the draft is being processed from your savings account, you must provide the savings account routing and account number (please provide a withdrawal/deposit slip for your savings account with the routing number and account number pre-printed on the slip or attach a separate sheet to this form with the information). The savings account withdrawal/deposit slip may not provide the correct routing number to allow PSS to draft your savings account. You should confirm with your bank and provide the correct routing number for PSS to draft your savings account.

If you have multiple fund positions with the account number provided, you must specify the fund number or NASDAQ Symbol for which the draft change will apply. If you wish to change options for multiple funds, please complete a separate form for each fund.

Section 1 – Add New Bank Draft Option

The minimum draft amount is \$50 per fund position. Please provide the amount to be drafted, the days(s) of the month the draft should take place and the date to begin the bank draft.

Section 2 – Change(s) to Current Bank Draft (choose change)

Please check all appropriate box(es) to indicate how your request should be processed. If the new bank information is replacing your existing bank account information, please indicate by checking the appropriate box. If you have changed banks or bank account information, please attach a voided check for your new bank account. The minimum draft amount is \$50 per fund position. Please provide the new amount to be drafted and the date(s) the draft should take place. Please indicate by checking the appropriate box if the change should be effectively immediately or indicate the effective date for the change.

Section 3 – Add or Change Automatic Increase Option (PAC PLUS)

If you wish to add or change the automatic increase option on your account, please check the appropriate box and indicate when the increase should occur, quarterly, semi-annually, or annually and the date you wish the increase to begin. Please provide the amount of the increase by checking the appropriate box, either the dollar amount, or percent of increase, or provide a specified dollar amount or percentage of increase you desire.

Section 4 - Signatures

Please provide the signature(s) of all account owners.

SSN #: ___/___/___

Date of Birth: ___/___/___

**PRIMERICA SHAREHOLDER SERVICES
START/CHANGE BANK DRAFT OPTIONS FORM
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Account Owner's Name: _____

Account Number:

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If you are adding or changing the Bank Draft option on your account, you must include a pre-printed voided check (deposit/withdrawal slip **not acceptable**) for your **checking account**. If the draft is being processed from your savings account, you must provide the **savings account** 10 digit routing and account number (**please read the instruction Notes on page 1**) please provide a withdrawal/deposit slip for your savings account with the routing number and account number pre-printed on the slip or attach a separate sheet to this form with the information. If you have multiple fund positions with this account number, you must specify the fund number for which this change will apply.

Fund Number/NASDAQ Symbol:

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Please complete separate form for each fund

1. Add New Bank Draft Option (attach a pre-printed voided check)

(The minimum draft amount is \$50.00 per fund position)

Amount to be drafted:

\$

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Day(s) of the month:

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Draft 1

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Draft 2

Begin PAC Date:

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Month

--	--	--	--	--	--

Year

2. Change(s) To Current Bank Draft: (Choose change)

I would like to replace my existing bank draft with this new bank draft information

Change Bank/Bank Account (attach voided check for new account)

Change should be effective immediately

Let current draft take place, and make change effective:

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Month

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Day

--	--	--	--	--	--

Year

Amount to be drafted:

\$

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Day(s) of the month:

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Draft 1

--	--

Draft 2

3. Add or Change Automatic Increase Option (PAC PLUS):

I wish to increase my existing bank draft: (choose one)

Quarterly Semi-Annually Annually

Begin Date:

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Month

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Day

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Year

I wish to increase my bank draft by: (choose one)

\$10.00

\$25.00

\$50.00

Other \$

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OR 10%

25%

50%

Other %

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4. Signature(s)

Owner's Signature _____

Date _____

Joint Owner's Signature _____

Date _____

e-Delivery

If you are not currently participating in our e-Delivery option, please sign up today and "go green". If you decide to receive information about your account or statements electronically, you may log on to our website at www.shareholder.primerica.com to enroll.

Once completed, mail this form to Primerica Shareholder Services, P.O. Box 9662, Providence, RI 02940.